



# USDA TURKEY MARKET NEWS REPORT

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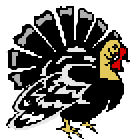
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading was reported. Demand was light. Offerings were adequate. Bulk parts and meats trading was very light. Supplies were moderate.



### EXPORT MARKET HIGHLIGHTS

Demand was mixed. No trading was reported. Offerings were light to moderate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 105-123      |
| TURKEYS Y TOMS UNDER 22#     | 99-123       |
| TURKEYS Y TOMS 22-24#        | 99-116       |
| TURKEYS Y TOMS 24-26#        | 98-120       |
| TURKEYS Y TOMS 26 LBS & OVER | 98-122       |

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                                | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28#   | 67-74        |
| FROZEN TURKEYS Y TOMS 28# & UP | 69-74        |
| BREASTS 10-12#                 | 125-130      |
| COOKED ROLLS 60/40% 9# & UP    |              |

|                               | <u>RANGE</u> |
|-------------------------------|--------------|
| <u>DELIVERED TO RETAILERS</u> |              |
| FRESH TURKEYS Y HENS 8-16#    | 88-96        |
| FRESH TURKEYS Y TOMS 14-24#   | 88-96        |
| FROZEN TURKEYS Y HENS 8-16#   | 68-73        |
| FROZEN TURKEYS Y TOMS 14-24#  | 65-70        |
| FROZEN TURKEYS Y TOMS 24-28#  | 67-74        |

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

|                      | OFFERS | SALES | WTD<br>AVG | VOLUME<br>(000) |
|----------------------|--------|-------|------------|-----------------|
| <b>8-16 LB HENS</b>  |        |       |            |                 |
| EASTERN REGION 3/    | 66-68  | -     | -          | -               |
| CENTRAL REGION 4/    | 66     | -     | -          | -               |
| WESTERN REGION 5/    | 66-68  | -     | -          | -               |
| <b>16-24 LB TOMS</b> |        |       |            |                 |
| EASTERN REGION       | 62-64  | -     | -          | -               |
| CENTRAL REGION       | 62-63  | -     | -          | -               |
| WESTERN REGION       | 62-65  | -     | -          | -               |

### FORWARD SHIPMENTS 6/

| WTD<br>AVG | VOLUME<br>(000) | DEL.<br>PER |
|------------|-----------------|-------------|
| -          | -               | -           |
| -          | -               | -           |
| -          | -               | -           |
| -          | -               | -           |
| -          | -               | -           |
| -          | -               | -           |

### OPEN COMMITMENTS 7/

| VOLUME<br>(000) | DEL.<br>PER |
|-----------------|-------------|
| -               | -           |
| -               | -           |
| -               | -           |
| -               | -           |
| -               | -           |
| -               | -           |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

|                |          |               |                                      |                 |          |               |                     |
|----------------|----------|---------------|--------------------------------------|-----------------|----------|---------------|---------------------|
| Washington, DC | Voice    | (202)720-6911 | Mike Sheats                          | Des Moines, IA  | Voice    | (515)284-4471 | Mary L. Adkins      |
|                | Fax      | (202)720-2403 | (Branch Chief)                       |                 | Fax      | (515)284-4468 | (Officer-In-Charge) |
| Atlanta, GA    | Voice    | (404)562-5850 | Johnny Freeman                       |                 | Recorded | (515)284-4545 |                     |
|                | Fax      | (404)562-5875 | (Officer-In-Charge)                  | Los Angeles, CA | Voice    | (213)534-1330 | Jim Derby           |
|                | Recorded | (404)562-5856 |                                      |                 | Fax      | (213)534-1333 | (Officer-In-Charge) |
| Jackson, MS    | Voice    | (601)965-4662 | Gary Brown                           |                 | Recorded | (213)534-1335 |                     |
|                | Fax      | (601)965-4661 | (Southern States<br>Area Supervisor) |                 |          |               |                     |

**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY, 2005.

Market activity was extremely limited. Supplies of fresh and frozen breast meat were sufficient for the light buyer interest. Market tone steady at best. Supplies of tom parts were more than adequate for the light demand. Trade sentiment about steady on drums, steady at best on wings and necks. No export trading reported.

| DOMESTIC TRADING                  | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/       |                |                   |                  |                 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ |                | R                 | 140.00           | 8               |
| BREASTS, 4-8 LBS PLANT GRADE 2/   |                | W                 | 92.00            | 40              |
| DRUMSTICKS, TOM                   |                | F                 | 37.00            | 20              |
| DRUMSTICKS, TOM—FRESH             |                | F                 | 39.00            | 20              |
| DRUMSTICKS, HEN                   |                | F                 | 38.00            | 20              |
| WINGS, FULL-CUT, TOM              |                | T                 | 42.00            | 80              |
| WINGS, FULL-CUT, HEN              |                |                   |                  |                 |
| WINGS, V-TYPE, TOM                |                | F                 | 57.00            | 20              |
| WINGS, V-TYPE, HEN                |                | F                 | 97.00            | 15              |
| NECKS, TOM                        |                |                   |                  |                 |
| NECKS, HEN                        |                |                   |                  |                 |
| BREASTS, B/S, TOM 3/              |                | T                 | 162.00           | 10              |
| BREASTS, B/S, TOM—FRESH 3/        | 165.00         |                   | 165.00           | 20              |
| THIGH MEAT                        |                |                   |                  |                 |
| THIGH MEAT—FRESH                  |                | F                 | 94.00            | 10              |
| BREAST TRIM MEAT                  |                | W                 | 140.00           | 40              |
| SCAPULA MEAT                      |                |                   |                  |                 |
| TENDERLOINS                       |                |                   |                  |                 |
| DESTRAPPED TENDERS                |                |                   |                  |                 |
| DESTRAPPED TENDERS—FRESH          |                | F                 | 175.43           | 35              |
| WING MEAT WITH SKIN               |                | T                 | 95.00            | 40              |
| MECHANICALLY SEPARATED 4/         |                |                   |                  |                 |
| MECHANICALLY SEPARATED—FRESH 4/   |                | F                 | 18.32            | 62              |
| EXPORT TRADING                    |                |                   |                  |                 |
| DRUMSTICKS, TOMS                  |                | R                 | 39.00            | 240             |
| WINGS FULL-CUT - TOMS             |                |                   |                  |                 |
| WINGS, V-TYPE, TOM                |                |                   |                  |                 |
| TAILS                             |                |                   |                  |                 |
| MECHANICALLY SEPARATED 4/         |                | R                 | 17.00            | 120             |
| THIGH MEAT - FROZEN               |                |                   |                  |                 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.